

TAB B

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Weschler

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In Re:

CHAPTER 11

W.R. GRACE & CO., et al., 01-01139 (JKF)

Debtors. Re: Docket No.

21754

CONFIDENTIAL PORTIONS INCLUDED

RICHARD JAY WESCHLER

New York, New York

Tuesday, September 1, 2009

Reported by: Steven Neil Cohen, RPR
Job No. 303220

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1 Weschler

2 A. I knew the word but, no.

3 Q. Had you had any involvement with
4 Libby while you were at Grace?

5 A. No.

6 Q. Are you currently a shareholder of
7 W.R. Grace?

8 A. Yes, I am.

9 Q. How many shares do you own?

10 A. Roughly 10.7 million through my
11 fund.

12 Q. Is that the Peninsula fund?

13 A. That is correct, Peninsula
14 Investment Partners.

15 Q. Now, I believe you are chair of
16 the equity committee; is that correct?

17 A. That is correct.

18 Q. Have you been chair of the equity
19 committee since there has been an equity
20 committee?

21 A. Yes.

22 Q. Does the equity committee have any
23 experts or professionals other than counsel?

24 A. NO.

25 Q. Let me hand you what purports to



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Richard Jay Weschler

CONTAINS CONFIDENTIAL PORTION

September 1, 2009

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1 Weschler

2 we are now.

3 | BY MR. SPEIGHTS

4 Q. Were you the lead negotiator for
5 the equity committee with respect to the
6 plan of reorganization?

7 A. Yes.

8 Q. Did you negotiate among others
9 with either the PI committee or members of
10 the PI committee?

11 A. Yes.

12 Q. Did you negotiate with Mr. Rice?

13 A. Yes.

14 Q. Did you negotiate with Mr. Cooney?

15 A. Tangentially.

16 Q. Did you negotiate with
17 Mr. Insulbuch or his partner Mr. Lockwood?

18 A. They were all parties.

19 Q. Who did you perceive to be the
20 lead negotiator for the PI group?